

Investor Highlights

March 2024

Latest information for interested parties of Astra Energy Inc. stock (OTCQB: ASRE)

QUICK FACTS

Trading Symbol: ASRE

Listed: OTCQB

Total Shares Outstanding: 80,263,982

Restricted Shares: 36,759,824

Held at DTC: 21,149,554

Long Term or Convertible Debt: 0

Market Capitalization: \$12 M

Financial Reporting/Disclosure: US Fully Audited and Reporting SEC Filer

Incorporated: Nevada, USA

Location: San Diego, USA

Transfer Agent: VStock Transfer

Accounting/Auditing Firm: Fruci & Associates II, PLLC



Astra team moving forward in Zanzibar presenting the feasibility study for the Zanzibar Clean and Renewable Energy Park, with opening Power Purchase Agreement remarks.

CONTACT

Email: IR@astraenergyinc.com

Phone: 800-705-2919

Website: www.astraenergyinc.com

Address: Suite 200 - 9565 Waples st. San Diego, CA, U.S.A. 92121

Forward Looking Statements:

All statements contained herein other than statements of historical fact, including statements regarding our future results of operations and financial position, our business strategy and plans, and our objectives for future operations, are forward-looking statements. The words "believe," "may," "will," "estimate," "continue," "anticipate," "intend," "expect," and similar expressions are intended to identify forward-looking statements. We have based these forward-looking statements largely on our current expectations and projections about future events and trends that we believe may affect our financial condition, results of operations, business strategy, short-term and long-term business operations, objectives, and financial needs.

These forward-looking statements are subject to a number of risks, uncertainties, and assumptions. Moreover, we operate in a very competitive and rapidly changing environment. New risks emerge from time to time. It is not possible for our management to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements we may make. In light of these risks, uncertainties, and assumptions, the future events and trends discussed herein may not occur and actual results could differ materially and adversely from those anticipated or implied in the forward-looking statements.

Astra Energy Inc. is a clean and renewable energy solutions provider, focused on innovative technologies to build a more sustainable power sector for generations to come.

ABOUT ASTRA ENERGY INC.

Clean and renewable energy solutions are essential to the current energy transition and Astra is uniquely positioned to provide these solutions while creating shareholder value with:

- a strong portfolio of projects
- ownership of patented proprietary waste-to-energy technology that has global licensing and deployment potential
- exclusive global manufacturing rights for a potentially disruptive power amplification technology.

CORPORATE VISION

Astra Energy Inc. provides universal and equitable access to affordable, reliable, sustainable and modern energy through development and licensing of valuable intellectual property.

MISSION STATEMENT

Astra Energy Inc. is committed to advancing clean and renewable energy projects that empower communities, foster sustainability and contribute to the expansion of emerging economies.



Dr. Robert Holcomb and Technician Rupert Washington testing the Holcomb 500 kW Self-Sustaining Power Plant with Dan Claycamp of Astra Holcomb Energy Systems and SETI Powertrain Integration Engineer Nicholas Capicotto.

KEY BUSINESS DEVELOPMENT MILESTONES

March 20, 2023

Astra Energy Inc. received a commitment from the Government of Zanzibar to supply 200 acres of land for the Zanzibar Clean and Renewable Energy Park Project.

Astra intends to own and operate the Project (estimated budget \$250M) as an independent power producer, selling the power to Zanzibar's state-owned utility - Zanzibar Electricity Corporation via a long term power purchase agreement. The Project will complement the Zanzibar Energy Sector Transformation Project, a \$142M World Bank and Clean Technology Fund initiative whose objective is to expand access to electricity service and to create an enabling environment for private-sector participation in the Zanzibar electricity sector. Astra will also bid on this work as it will be done in conjunction with the Project.

The Project will generate 50 MW of clean and renewable energy on Unguja Island, the largest island in the Zanzibar archipelago and the seat of Zanzibar's semi-autonomous government. It will be comprised of 42.5 MW of solar generation, coupled with Astras' proprietary Regreen waste-to-energy technology, which will generate the remaining 7.5 MW while consuming and eliminating approximately 300 tons of municipal solid waste daily. The Project will also include a battery energy storage system that is a much needed source of grid stability and a peak power source for the island.

June 22, 2023

Astras' subsidiary Astra Energy Tanzania Ltd. executed a Memorandum of Understanding with the Tanzania Electric Supply Company ("TANESCO") for the development of a 350 MW combined cycle power plant in mainland Tanzania.

Astra and TANESCO, the government-owned electric utility of the United Republic of Tanzania, have been working towards this since March 8, 2022 when Astra first announced its engagement with the government of Tanzania at a meeting at the U.S. Chamber of Commerce in Washington, D.C. The objective was to reach an agreement to construct a large-scale, combined cycle power plant using natural gas as the primary fuel source.

As with the 50 MW Clean and Renewable Energy Park Project in Zanzibar, Astra intends to own and operate the 350 MW project as an independent power producer, selling the power to TANESCO.

The combined projects have the potential to generate significant recurring revenues for Astra for many years, with projected gross revenue stream of an estimated \$180 to \$200M annually over a minimum of 25 years.

September 25, 2023

Astra Energy Inc. reached an agreement with Holcomb Energy Systems LLC ("HES") to secure exclusive worldwide manufacturing rights to the HES In-Line Power Generator ("ILPG") and the HES Self-Sustaining Power Plant, two exceptional technologies that are poised to revolutionize the energy sector.

This agreement secures the right for Astra to manufacture both products in-house, and to sub-license manufacturing rights to qualified joint venture partners.

Both HES technologies are scalable, with an exceptionally wide range of applications within the global clean energy sector. They use no fuel, have no moving parts and produce zero emissions. The HES ILPG magnifies power output, whether directly to the grid or in renewable projects, while cutting carbon emissions and reducing power bills. The HES Self-Sustaining Power Plant powers itself in a self-looping, self regenerating fashion, while simultaneously powering a load.

www.holcombenergysystems.com



Committed to delivering first-in-class energy generation projects as global demand surges.

October 11, 2022

Astra acquired Regreen Technologies, a California-based "zero emissions" clean energy company, along with their proprietary technology.

Considered to be one of the most exciting tech startups in the waste-to-energy industry, the technology has garnered the support of the U.S. Chamber of Commerce, the U.S. Department of State, the U.S. Trade and Development Agency and other government entities from Uganda, Egypt, Zanzibar, Morocco, Saudi Arabia, Liberia, Puerto Rico, Canada, Mexico, Jamaica, Panama, Peru, the Philippines and the Dominican Republic.

With over 20 years of experience in research and development in the science of converting municipal solid waste and organic waste into "zero emission" marketable commodities such as clean electricity, biofuels, animal feeds, fertilizers, organic pesticides, and reclaimed water purification, Regreen is now positioned to deploy its "Total Waste-to-Energy" system worldwide.

www.regreentechnologies.com



Astras' subsidiary Regreen Technologies Inc. installation at the pilot operation in Hesperia California, demonstrating the IP to turn waste into non-waste, or processing waste into non-waste Class A compostable commodities.



Astra believes that operational efficiency and utilizing cost-competitive, quality technology is a top priority in providing long term renewable energy solutions that deliver shareholder value and ongoing profitability while mitigating risks.

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January 2024

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Deputy Managing Director Declan P. Mhaiki of Tanzania Electric Supply Company Ltd., VP of Business Development in Africa for Astra Emmanuel Shemdoe, Managing Director Engineer of Tanzania Electric Supply Company Ltd. Gissima Nyamo-Hanga, Dan Claycamp, and Eng Charles, Project Manager for Astra in Africa.



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RECENT NEWS AND MILESTONES

January 18, 2024

Astra Energy Inc. Provides Shareholder Update

The last several months have been very busy and successful in building value for your company, Astra Energy Inc. We thank you for your support and confidence.

November 28, 2023

Astra Energy Inc. Hires RICO and Securities Litigation Attorney Mark R. Basile, Esq. and The Basile Law Firm P.C.

The services to be provided include investigating recent activities surrounding the company's stock performance and any potential RICO and Securities violations claims for all fundings taken by prior management over the last four years.

October 26, 2023

Astra Energy Inc., Sustainable Energy Technologies, Inc. and Holcomb Energy Systems LLC Are Joining at the Fort Lauderdale International Boat Show Sponsored by Camper and Moretti Yacht Group

The event provides an ideal opportunity to debut the HES In-Line Power Generator and the SETI Power Pack, both breakthrough technologies that will cut fuel consumption and harmful emissions — a "sea-change" in power use for the marine industry.

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YOUR TITLE

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